FORECAST 2020

Southern Nevada's Commercial Markets Thursday, January 23, 2020

7:30 am Registration, Continental Breakfast, Networking

8:00 am Opening Comments and Welcome

Julie Cleaver, President - NAIOP Southern Nevada

Senior Vice President, Planning & Design, The Howard Hughes Corporation

Dr. Vivek Sah, Director - Lied Institute for Real Estate Studies,

Lee Business School, University of Nevada, Las Vegas

8:15 am Economic Update

Victor Calanog PhD CRE®

Chief Economist & Senior Vice President

Moody's Analytics REIS

9:15 am Break

9:45 am Commercial Market Panel

Retail - Dan Adamson, ROI Commercial Real Estate

Office - Ryan Martin, SIOR, CCIM, MDL Group

Industrial - Garrett Toft, SIOR, CBRE

Moderator - Jeff LaPour, LaPour

10:15 am Keynote – Cities-as-a-Service

Greg Lindsay

Director of Applied Research, NewCities Foundation

Director of Strategy, CoMotion LA

11:30 am Event Concludes

Thursday, January 23, 2020 Orleans Hotel and Casino 7:30 - 11:30 am

Thank you to our Sponsors

Breakfast



Economist



Keynote Speaker



Presented by:



Lied Institute for Real Estate Studies



Howard Hughes.

KEYNOTE SPEAKER - CITIES-AS-A-SERVICE

ECONOMIC UPDATE

Greg Lindsay

Director of Applied Research, NewCities Foundation Director of Strategy, CoMotion LA



Greg Lindsay is the director of applied research at the NewCities Foundation and director of strategy at its mobility-focused offshoot, CoMotion. He is also a non-resident senior fellow of the Atlantic Council's

Foresight, Strategy, and Risks Initiative, a visiting scholar at New York University's Rudin Center for Transportation Policy & Management, and co-author of Aerotropolis: The Way We'll Live Next. Greg is a partner at FutureMap, a geo-strategic advisory firm based in Singapore, and has advised Intel, Samsung, Starbucks, Audi, Chrysler, Hyundai, Tishman Speyer, British Land, André Balazs Properties, Emaar, Aldar, and Expo 2020, among others. He was the inaugural urbanist-in-residence at URBAN-X — BMW MINI's urban tech accelerator.

Victor Calanog PhD CRE®

Chief Economist & Senior Vice President Moody's Analytics REIS

Victor Calanog is Chief Economist and Senior Vice President at Moody's Analytics REIS. He and his team of economists and analysts are responsible for Reis's market forecasting, valuation, and real



estate portfolio analytics services. Dr Calanog serves on the Editorial Board of the CRE Finance Council and Real Assets Adviser. He is a member of the Board of Directors and Executive Committee of the Counselors of Real Estate ®. He holds a PhD in Applied Economics and Management Science, an MBA in Finance and an MA in Business and Public Policy, all from the Wharton School of the University of Pennsylvania.

COMMERCIAL MARKET PANEL

Retail: Dan Adamson, ROI Commercial Real Estate

Dan founded R.O.I. Commercial Real Estate in 1992. More than 26 years later, ROI is a thriving retail boutique commercial real estate firm with 17 brokers. Specialties in retail include landlord representation, tenant representation, land sales, land acquisitions, surplus properties and investment sales.

Office: Ryan Martin, SIOR, CCIM, MDL Group

Ryan is an office product type specialist and a Senior Vice President with MDL Group where he focuses on representing clients with investment sales, build-to-suits, tenant representation and agency landlord assignments. During his recent twelve-year career at Colliers International he worked on the most active office team in the Las Vegas market.

Industrial: Garrett Toft, SIOR, CBRE

Garrett has more than 15 years of active industrial real estate experience, providing Advisory and Transaction services to investors, developers and occupiers. He is engaged in investment sales, leasing, land sales and occupier sales. He is a board member of Junior Achievement of Southern Nevada.

Moderator: Jeff LaPour, LaPour

Founder and President of LaPour, a commercial real estate and hospitality development firm, Jeff is active in the western US. Over the past 20 years, he has led development as a principal on over 4M SF of office, industrial, and hospitality space. The firm has a specific focus and a successful history on complicated transitions.